

NEX Constituents And Weightings To Start Q3 2008. 91 components.

The WilderHill New Energy Global Innovation Index (NEX) rebalances quarterly on the last trading day of March, June, September and December.

Calculation Method Modified Equal Weighted
Component Change - Rebalance

NAME	COUNTRY	EXCHANGE	TICKER	SECTOR	WEIGHT
EDF Energies Nouvelles S.A.	France	Paris Stock Exchange	EEN	RW	2.01%
Iberdrola Renovables S.A.	Spain	Madrid Stock Exchange	IBR	RW	2.01%
Nordex AG	Germany	XETRA	NDX1	RW	2.01%
Babcock & Brown Wind Partners Group	Australia	Australian Stock Exchange	BBW	RW	2.01%
EDP Renovaveis S/A	Portugal	Lisbon Stock Exchange	EDPR	RW	2.01%
Gamesa Corporacion Tecnologica S.A.	Spain	Madrid Stock Exchange	GAM	RW	2.01%
Greentech Energy Systems A/S	Denmark	Copenhagen Stock Exchange	GES	RW	2.01%
REpower Systems AG	Germany	XETRA	RPW	RW	2.01%
Theolia S.A.	France	Paris Stock Exchange	TEO	RW	2.01%
Zoltek Cos.	United States	NASDAQ NMS	ZOLT	RW	2.01%
Acciona S.A.	Spain	Madrid Stock Exchange	ANA	RW	2.01%
Vestas Wind Systems A/S	Denmark	Copenhagen Stock Exchange	VWS	RW	2.01%
American Superconductor Corp.	United States	NASDAQ NMS	AMSC	EFF	1.89%
Baldor Electric Co.	United States	New York Stock Exchange	BEZ	EFF	1.89%
Cree Inc.	United States	NASDAQ NMS	CREE	EFF	1.89%
EPISTAR Corp.	Taiwan	Taiwan Stock Exchange	2448	EFF	1.89%
International Rectifier Corp.	United States	New York Stock Exchange I	RF	EFF	1.89%
Itron Inc.	United States	NASDAQ NMS	ITRI	EFF	1.89%
Kingspan Group PLC	Ireland	Dublin Stock Exchange	KSP	EFF	1.89%
Power Integrations Inc.	United States	NASDAQ NMS	POWI	EFF	1.89%
Ebara Corp.	Japan	Tokyo Stock Exchange	6361	HF	1.55%
JA Solar Holdings Co. Ltd. ADS	United States	NASDAQ NMS	JASO	RS	1.37%
Sharp Corp.	Japan	Tokyo Stock Exchange	6753	RS	1.37%
Solaria Energia y Medio Ambiente S.A.	Spain	Madrid Stock Exchange	SLR	RS	1.37%
Centrotherm photovoltaics AG	Germany	XETRA	CTN	RS	1.37%
Energy Conversion Devices Inc.	United States	NASDAQ NMS	ENER	RS	1.37%
ErSol Solar Energy AG	Germany	XETRA	ES6	RS	1.37%
First Solar Inc.	United States	NASDAQ NMS	FSLR	RS	1.37%
LDK Solar Co. Ltd. ADS	United States	New York Stock Exchange	LDK	RS	1.37%
MEMC Electronic Materials Inc.	United States	New York Stock Exchange	WFR	RS	1.37%
PV Crystalox Solar PLC	United Kingdom	London Stock Exchange	PVCS	RS	1.37%
Renewable Energy Corp. ASA	Norway	Oslo Stock Exchange	REC	RS	1.37%
SolarWorld AG	Germany	XETRA	SWV	RS	1.37%
Solon AG fuer Solartechnik	Germany	XETRA	SOO1	RS	1.37%
SunPower Corp.	United States	NASDAQ NMS	SPWR	RS	1.37%
Suntech Power Holdings Co. Ltd. ADS	United States	New York Stock Exchange	STP	RS	1.37%

Yingli Green Energy Holding Co. Ltd. ADS	United States	New York Stock Exchange	YGE	RS	1.37%
Conergy AG	Germany	XETRA	CGY	RS	1.37%
Evergreen Solar Inc.	United States	NASDAQ NMS	ESLR	RS	1.37%
Q-Cells AG	Germany	XETRA	QCE	RS	1.37%
Fortum Oyj	Finland	Helsinki Stock Exchange	FUM1V	RB	1.14%
Gushan Environmental Energy Ltd. ADS	United States	New York Stock Exchange	GU	RB	1.14%
Abengoa S.A.	Spain	Madrid Stock Exchange	ABG	RB	1.14%
Cosan S/A Industria e Comercio	Brazil	Sao Paulo Stock Exchange	CSAN3	RB	1.14%
Covanta Holding Corp.	United States	New York Stock Exchange	CVA	RB	1.14%
Novozymes A/S Series B	Denmark	Copenhagen Stock Exchange	NZYM-B	RB	1.14%
Sao Martinho S/A Ord	Brazil	Sao Paulo Stock Exchange	SMT03	RB	1.14%
Sechillienne-Sidéc	France	Paris Stock Exchange	SECH	RB	1.14%
VeraSun Energy Corp.	United States	New York Stock Exchange	VSE	RB	1.14%
Canadian Hydro Developers Inc.	Canada	Toronto Stock Exchange	KHD	RO	1.09%
Contact Energy Ltd.	New Zealand	New Zealand Stock Exchange	CEN	RO	1.09%
Ormat Technologies Inc.	United States	New York Stock Exchange	ORA	RO	1.09%
PNOC Energy Development Corp.	Philippines	Phillippine Stock Exchange	EDC	RO	1.09%
Verbund AG	Austria	Vienna Stock Exchange	VER	RO	1.09%
BKW FMB Energie AG	Switzerland	Zurich Stock Exchange	BKWN	RO	1.09%
BYD Co. Ltd.	Hong Kong	Hong Kong Stock Exchange	1211	PS	0.60%
Saft Groupe S.A.	France	Paris Stock Exchange	SAFT	PS	0.60%
GS Yuasa Corp.	Japan	Tokyo Stock Exchange	6674	PS	0.60%
Sanyo Electric Co. Ltd.	Japan	Tokyo Stock Exchange	6764	PS	0.60%
Umicore S.A.	Belgium	Brussels Stock Exchange	UMI	PS	0.60%
Gurit Holding AG	Switzerland	Zurich Stock Exchange	GUR	RW	0.57%
Hansen Transmissions International N.V.	United Kingdom	London Stock Exchange	HSN	RW	0.57%
Japan Wind Development Co. Ltd.	Japan	Tokyo Stock Exchange	2766	RW	0.57%
Xinjiang Goldwind Science & Technology Co. Lt	China	Shenzhen Stock Exchange	002202	RW	0.57%
Capstone Turbine Corp.	United States	NASDAQ NMS	CPST	EFF	0.54%
Centrotec Sustainable AG	Germany	XETRA	CEV	EFF	0.54%
Climate Exchange PLC	United Kingdom	London Stock Exchange	CLE	EFF	0.54%
Comverge Inc.	United States	NASDAQ NMS	COMV	EFF	0.54%
Echelon Corp.	United States	NASDAQ NMS	ELON	EFF	0.54%
EnerNOC Inc.	United States	NASDAQ NMS	ENOC	EFF	0.54%
Meidensha Corp.	Japan	Tokyo Stock Exchange	6508	EFF	0.54%
Power-One Inc.	United States	NASDAQ NMS	PWER	EFF	0.54%
Zhejiang Yankon Group Co. Ltd. A	China	Shanghai Stock Exchange	600261	EFF	0.54%
Ballard Power Systems Inc.	Canada	Toronto Stock Exchange	BLD	HF	0.44%
FuelCell Energy Inc.	United States	NASDAQ NMS	FCEL	HF	0.44%
Medis Technologies Ltd.	United States	NASDAQ NMS	MDTL	HF	0.44%
Plug Power Inc.	United States	NASDAQ NMS	PLUG	HF	0.44%
5N Plus Inc.	Canada	Toronto Stock Exchange	VNP	RS	0.39%
Roth & Rau AG	Germany	XETRA	R8R	RS	0.39%
Solar Millennium AG	Germany	XETRA	S2M	RS	0.39%
Energy Developments Ltd.	Australia	Australian Stock Exchange	ENE	RB	0.32%
Brasil Ecodiesel Industria e Comercio de Bloc	Brazil	Sao Paulo Stock Exchange	ECOD3	RB	0.32%
Actelios S.p.A.	Italy	Milan Stock Exchange	ACT	RB	0.32%
Aventine Renewable Energy Holdings Inc.	United States	New York Stock Exchange	AVR	RB	0.32%
Boralex Inc. CI A	Canada	Toronto Stock Exchange	BLX	RB	0.32%
Schmack Biogas AG	Germany	XETRA	SB1	RB	0.32%
Verenium Corp.	United States	NASDAQ NMS	VRNM	RB	0.32%
EnviTec Biogas AG	Germany	XETRA	ETG	RB	0.32%
Takuma Co. Ltd.	Japan	Tokyo Stock Exchange	6013	RB	0.32%
Maxwell Technologies Inc.	United States	NASDAQ NMS	MXWL	PS	0.17%

Additions

Country	Exchange	Company Name	Ticker	Sector
Canada	Toronto Stock Exchange	Boralex Inc. CI A	BLX	RB
Canada	Toronto Stock Exchange	5N Plus Inc.	VNP	RS
Portugal	Lisbon Stock Exchange	EDP Renovaveis S/A	EDPR	RW

Removals

Country	Company Name	Sector
Taiwan	Arima Optoelectronics Corp.	EFF

Sector Information

Key	Sectors	Sector Weights* For Q3 2008
EFF	Energy Efficiency	20.03%
HF	Hydrogen & Fuel Cells	3.31%
PS	Power Storage	3.33%
RB	Renewables - Biofuels & Biomass	13.14%
RO	Renewables - Other	6.54%
RS	Renewable - Solar	27.27%
RW	Renewable - Wind	26.39%

*NEX Sector Weights are based on a regularly-performed survey of market capitalizations of companies that are active in New Energy and that are quoted on major exchanges. The results are adjusted for the degree of New Energy Activity of each of the companies. As of Q2 2008, this survey took into account more than 600 companies. This survey is performed jointly by New Energy Finance and First Energy Research.

- [NEX Component Stocks, Q2 2008](#)
- [NEX Component Stocks, Q1 2008](#)
- [NEX Component Stocks, Q4 2007](#)
- [NEX Component Stocks, Q3 2007](#)
- [NEX Component Stocks, Q2 2007](#)
- [NEX Component Stocks, Q1 2007](#)
- [NEX Component Stocks, Q4 2006](#)
- [NEX Component Stocks, Q3 2006](#)
- [NEX Component Stocks, Q2 2006](#)