## **NEX Index Components to start Q4 2009. 88 stocks.**

The WilderHill New Energy Global Innovation Index (NEX) rebalances quarterly on the last trading day of March, June, September and December.

Calculation Method Modified Equal Weighted Component Change - Rebalance

Company Name	Country	Exchange	Ticker	Weight	Sector
Vestas Wind Systems A/S	Denmark	Copenhagen Stock Exchange	VWS	2.2753%	RWD
Gamesa Corporacion Tecnologica S.A.	Spain	Madrid Stock Exchange	GAM	2.2753%	RWD
American Superconductor Corp.	United States	NASDAQ NMS	AMSC	2.2753%	RWD
Nordex AG	Germany	XETRA	NDX1	2.2753%	RWD
Infigen Energy	Australia	Australian Stock Exchange	IFN	2.2753%	RWD
EDF Energies Nouvelles S.A.	France	Paris Stock Exchange	EEN	2.2753%	RWD
Hansen Transmissions International N.V.	United Kingdom	9	HSN	2.2753%	RWD
Iberdrola Renovables S.A.	Spain	Madrid Stock Exchange	IBR	2.2753%	RWD
EDP Renovaveis S/A	Portugal	Lisbon Stock Exchange	EDPR	2.2753%	RWD
Acciona S.A.	Spain	Madrid Stock Exchange	ANA	2.2753%	RWD
China High Speed Transmission Equipment	•	Madrid Stock Exchange	ANA	2.273370	KVVD
Group	Hong Kong	Hong Kong Stock Exchange	0658	2.2753%	RWD
SolarWorld AG	Germany	XETRA	SWV	1.5783%	RSR
	•		QCE		RSR
Q-Cells S.E.	Germany	XETRA		1.5783%	
Sharp Corp.	Japan	Tokyo Stock Exchange	6753	1.5783%	RSR
Renewable Energy Corp. ASA	Norway	Oslo Stock Exchange	REC	1.5783%	RSR
centrotherm photovoltaics AG	Germany	XETRA	CTN	1.5783%	RSR
SMA Solar Technology AG	Germany	XETRA	S92	1.5783%	RSR
First Solar Inc.	United States	NASDAQ NMS	FSLR	1.5783%	RSR
SunPower Corp. Cl A	United States	NASDAQ NMS	SPWRA	1.5783%	RSR
Suntech Power Holdings Co. Ltd. ADS	United States	New York Stock Exchange	STP	1.5783%	RSR
LDK Solar Co. Ltd. ADS	United States	New York Stock Exchange	LDK	1.5783%	RSR
Yingli Green Energy Holding Co. Ltd. ADS	United States	New York Stock Exchange	YGE	1.5783%	RSR
GT Solar International Inc.	United States	NASDAQ NMS	SOLR	1.5783%	RSR
GCL-Poly Energy Holdings Ltd.	Hong Kong	Hong Kong Stock Exchange	3800	1.5783%	RSR
MEMC Electronic Materials Inc.	United States	New York Stock Exchange	WFR	1.5783%	RSR
Novozymes A/S Series B	Denmark	Copenhagen Stock Exchange	NZYM-B	1.5762%	RBB
Sechilienne-Sidec	France	Paris Stock Exchange	SECH	1.5762%	RBB
Abengoa S.A.	Spain	Madrid Stock Exchange	ABG	1.5762%	RBB
Covanta Holding Corp.	United States	New York Stock Exchange	CVA	1.5762%	RBB
Fortum Oyj	Finland	Helsinki Stock Exchange	FUM1V	1.5762%	RBB
Cosan S/A Industria e Comercio	Brazil	Sao Paulo Stock Exchange	CSAN3	1.5762%	RBB
Meidensha Corp.	Japan	Tokyo Stock Exchange	6508	1.4781%	EEF
EPISTAR Corp.	Taiwan	Taiwan Stock Exchange	2448	1.4781%	EEF
Baldor Electric Co.	United States	New York Stock Exchange	BEZ	1.4781%	EEF
Cree Inc.	United States	NASDAQ NMS	CREE	1.4781%	EEF
International Rectifier Corp.	United States	New York Stock Exchange	IRF	1.4781%	EEF
Itron Inc.	United States	NASDAQ NMS	ITRI	1.4781%	EEF
Johnson Controls Inc.	United States	New York Stock Exchange	JCI	1.4781%	EEF
Kingspan Group PLC	Ireland	Dublin Stock Exchange	KSP	1.4781%	EEF
Contact Energy Ltd.	New Zealand	New Zealand Stock Exchange	CEN	1.3442%	ROH
BKW FMB Energie AG	Switzerland	Zurich Stock Exchange	BKWN	1.3442%	ROH
Energy Development Corp.		Philippine Stock Exchange	EDC	1.3442%	ROH
	Philippines				
Ormat Technologies Inc.	United States	New York Stock Exchange	ORA	1.3442%	ROH
Verbund AG	Austria	Vienna Stock Exchange	VER	1.3442%	ROH

Sanyo Electric Co. Ltd.	Japan	Tokyo Stock Exchange	6764	1.1551%	PWS
BYD Co. Ltd.	Hong Kong	Hong Kong Stock Exchange	1211	1.1551%	PWS
Saft Groupe S.A.	France	Paris Stock Exchange	SAFT	1.1551%	PWS
Umicore S.A.	Belgium	Brussels Stock Exchange	UMI	1.1551%	PWS
GS Yuasa Corp.	Japan	Tokyo Stock Exchange	6674	1.1551%	PWS
Capstone Turbine Corp.	United States	NASDAQ NMS	CPST	0.7500%	ECV
FuelCell Energy Inc.	United States	NASDAQ NMS	FCEL	0.7500%	ECV
Fuel Systems Solutions Inc.	United States	NASDAQ NMS	FSYS	0.7500%	ECV
Gurit Holding AG	Switzerland	Zurich Stock Exchange	GUR	0.6501%	RWD
Japan Wind Development Co. Ltd.	Japan	Tokyo Stock Exchange	2766	0.6501%	RWD
Theolia S.A.	France	Paris Stock Exchange	TEO	0.6501%	RWD
Broadwind Energy Inc.	United States	NASDAQ NMS	BWEN	0.6501%	RWD
Zoltek Cos.	United States	NASDAQ NMS	ZOLT	0.6501%	RWD
Xinjiang Goldwind Science & Technology	Office States	TWISDING TWIS	ZOLI	0.000170	KWD
Co. Lt	China	Shenzhen Stock Exchange	002202	0.6501%	RWD
China WindPower Group Ltd.	Hong Kong	Hong Kong Stock Exchange	0182	0.6501%	RWD
Green Energy Technology Inc.	Taiwan	Taiwan Stock Exchange	3519	0.4509%	RSR
Solon SE		XETRA	S001	0.4509%	RSR
	Germany		PS4		RSR
Phoenix Solar AG	Germany	XETRA		0.4509%	
Solar Millennium AG	Germany	XETRA	S2M	0.4509%	RSR
Solaria Energia y Medio Ambiente S.A.	Spain	Madrid Stock Exchange	SLR	0.4509%	RSR
PV Crystalox Solar PLC	United Kingdom	London Stock Exchange	PVCS	0.4509%	RSR
Roth & Rau AG	Germany	XETRA	R8R	0.4509%	RSR
Energy Conversion Devices Inc.	United States	NASDAQ NMS	ENER	0.4509%	RSR
Evergreen Solar Inc.	United States	NASDAQ NMS	ESLR	0.4509%	RSR
JA Solar Holdings Co. Ltd. ADS	United States	NASDAQ NMS	JASO	0.4509%	RSR
5N Plus Inc.	Canada	Toronto Stock Exchange	VNP	0.4509%	RSR
NPC Inc.	Japan	Tokyo Stock Exchange	6255	0.4509%	RSR
Praj Industries Ltd.	India	Bombay Stock Exchange	522205	0.4503%	RBB
Takuma Co. Ltd.	Japan	Tokyo Stock Exchange	6013	0.4503%	RBB
Sao Martinho S/A Ord	Brazil	Sao Paulo Stock Exchange	SMTO3	0.4503%	RBB
Gushan Environmental Energy Ltd. ADS	United States	New York Stock Exchange	GU	0.4503%	RBB
Zhejiang Yankon Group Co. Ltd. A	China	Shanghai Stock Exchange	600261	0.4223%	EEF
Rockwool International A/S Series B	Denmark	Copenhagen Stock Exchange	ROCK-B	0.4223%	EEF
Eaga PLC	United Kingdom	London Stock Exchange	EAGA	0.4223%	EEF
Climate Exchange PLC	United Kingdom	London Stock Exchange	CLE	0.4223%	EEF
Echelon Corp.	United States	NASDAQ NMS	ELON	0.4223%	EEF
Universal Display Corp.	United States	NASDAQ NMS	PANL	0.4223%	EEF
Power Integrations Inc.	United States	NASDAQ NMS	POWI	0.4223%	EEF
EnerNOC Inc.	United States	NASDAQ NMS	ENOC	0.4223%	EEF
Canadian Hydro Developers Inc.	Canada	Toronto Stock Exchange	KHD	0.3840%	ROH
Maxwell Technologies Inc.	United States	NASDAQ NMS	MXWL	0.3300%	PWS
Ener1 Inc.	United States	NASDAQ NMS	HEV	0.3300%	PWS
Polypore International Inc.	United States	New York Stock Exchange	PPO	0.3300%	PWS
Tanaka Chemical Corp.	Japan	JASDAQ	4080	0.3300%	PWS
•	•				
4 Additions					
GCL-Poly Energy Holdings Ltd.	Hong Kong	Hong Kong Stock Exchange	3800	1.58%	RSR
China WindPower Group	Hong Kong	Hong Kong Stock Exchange	0182	0.65%	RWD
Polypore International Inc.	Unites States	New York Stock Exchange	PPO	0.33%	PWS
Tanaka Chemical Corp.	Japan	JASDAQ	4080	0.33%	PWS
	. P	_			-
4 Removals					
Ballard Power Systems Inc.	Canada	Toronto Stock Exchange	BLD	0.65%	ECV
		<del></del>			

Conergy AG Germany XETRA CGY 0.48% RSR Raser Technologies Inc. United States New York Stock Exchange RΖ 0.35% ROH Ultralife Corp. **United States** NASDAQ NMS ULBI 0.30% **PWS** 

## **Sector Information**

Key	Sectors	Index Sector Weights* - To Start Q4 2009	Change From Previous Quarter
ECV	Energy Conversion	2.25%	-0.34%
EEF	Energy Efficiency	15.20%	1.44%
PWS	Power Storage	7.10%	1.71%
RBB	Renewables - Biofuels & Biomass	11.26%	0.50%
ROH	Renewables - Other	7.10%	0.29%
RSR	Renewable - Solar	27.51%	-1.73%
RWD	Renewable - Wind	29.58%	-1.87%

Region		_	Results*	Change From	Survey Results*	Change From	
		_	Region Of	Previous Quarter	- By Region Of Domicile	Previous Quarter	
		Listing					
AMER		27.84%		0.56%	24.75%	0.10%	
	(AMER-USA)		(24.61%)	(-0.51%)	(21.71%)	(-0.82%)	
ASOC		27.65%		5.05%	31.09%	3.84%	
EMEA		44.51%		-5.61%	44.15%	-3.94%	

<sup>\*</sup>NEX Sector Weights are based on a regularly-performed survey of market capitalizations of companies that are active in New Energy and that are quoted on major exchanges. The results are adjusted for the degree of New Energy Activity of each of the companies. Going into Q4 2009, this survey took into account more than 500 companies. This survey is performed jointly by New Energy Finance and First Energy Research.