

Company Name	Description	Domicile	Weight	NEX Sector	Currency
Acuity Brands Inc	LEDs, OLEDs, controls for indoor & outdoor lighting.	UNITED STATES	1.71%	EEF	USD
Albioma SA	Biomass, sugarcane, hybrid combustion and cogeneration.	FRANCE	0.32%	RBB	EUR
Ameresco Inc	Energy savings, performance contracts, also in renewables.	UNITED STATES	0.49%	EEF	USD
Atlantica Yield plc	Yieldco, Contracted renewables assets, also transmission.	SPAIN	1.21%	RSR	USD
Audax Renovables SA	Wind power, mainly, in Europe and Americas.	SPAIN	0.41%	RWD	EUR
Ballard Power Systems Inc	Mid-size fuel cells; R&D, PEM FCs as in transportation.	CANADA	0.22%	ECV	CAD
BCPG PCL	Solar and other renewable energy.	THAILAND	1.21%	RSR	THB
Bloom Energy Corp	Stationary fuel cells, distributed, but not-renewable energy	UNITED STATES	0.75%	ECV	USD
Boralex Inc	Renewables generation, develops, operates wind, hydro, solar.	CANADA	1.45%	RWD	CAD
BYD Co Ltd	Batteries, potential use in EVs, rail, solar farms, forklights.	CHINA	1.68%	ENS	HKD
Canadian Solar Inc	Solar, vertically integrated solar manufacturer, China.	CANADA	1.21%	RSR	USD
Canvest Environmental Protection Group Co Ltd	Waste to Energy, China-focused.	HONG KONG	0.32%	RBB	HKD
Caverion OYJ	Energy efficiency, buildings, industrial infrastructure, Europe.	FINLAND	0.49%	EEF	EUR
China High Speed Transmission Equipment Group Co Ltd	Wind power, turbine gear boxes & transmissions.	HONG KONG	1.45%	RWD	HKD
China Longyuan Power Group Corp Ltd	Wind, also in solar, biomass, geothermal, tidal.	CHINA	1.45%	RWD	HKD
Clearway Energy Inc	Contracted power generation, thermal, some renewables.	UNITED STATES	1.45%	RWD	USD
Contact Energy Ltd	Electric Utility, offers power from geothermal and hydro.	NEW ZEALAND	0.73%	ROH	NZD
Cree Inc	LED manufacturer power-saving lumens, efficient lighting.	UNITED STATES	1.71%	EEF	USD
CropEnergies AG	Bioethanol, from cereals and sugarbeet, Germany.	GERMANY	0.32%	RBB	EUR
Credit Suisse Real Estate Fund Green Property	Sustainability in buildings, real estate.	SWITZERLAND	0.49%	EEF	CHF
CS Wind Corp	Wind towers onshore, also offshore.	SOUTH KOREA	0.41%	RWD	KRW
Daqo New Energy Corp	Solar, high-purity polysilicon for producing solar wafers, China.	CHINA	0.35%	RSR	USD
Drax Group PLC	Electric power company, biomass wood pellet thermal, U.K.	BRITAIN	1.13%	RBB	GBp
Ecopro Co Ltd	Battery materials, Pollution Controls, CO catalyst.	SOUTH KOREA	0.48%	ENS	KRW
EDP Renovaveis SA	Wind power, among largest producers in world, Spain.	SPAIN	0.41%	RWD	EUR
EF-ON INC	Energy services, energy conservation, biomass, Japan	JAPAN	0.49%	EEF	JPY
Encavis AG	Solar, large solar park operator, also wind, Germany.	GERMANY	0.35%	RSR	EUR
Enphase Energy Inc	Inverters, micro-products for each solar panel, storage.	UNITED STATES	0.35%	RSR	USD
Epistar Corp	LEDs, large LED manufacturer in Taiwan, much IP.	TAIWAN	1.71%	EEF	TWD
eRex Co Ltd	Power generation, for businesses and residential, biomass.	JAPAN	0.32%	RBB	JPY
Everlight Electronics Co Ltd	LEDs, large manufacturer in optoelectronics, Taiwan.	TAIWAN	0.49%	EEF	TWD
Falck Renewables SpA	Renewables wind, biomass, solar, waste-to-energy.	ITALY	1.45%	RWD	EUR
FDG Electric Vehicles Ltd	EV manufacturer including cars, buses, batteries, China.	HONG KONG	0.48%	ENS	HKD
First Solar Inc	Thin film solar, CdTe as a low-cost alternate to polysilicon.	UNITED STATES	1.21%	RSR	USD
GCL-Poly Energy Holdings Ltd	Solar, polysilicon for upstream PV manufacturing.	HONG KONG	1.21%	RSR	HKD
GCP Infrastructure Investments Ltd	Trust invests in renewables, based in Jersey U.K.	JERSEY	1.21%	RSR	GBp
Gigasolar Materials Corp	Solar, conductive pastes in PV panel manufacturing.	TAIWAN	0.35%	RSR	TWD
Greencoat UK Wind PLC/Funds	Infrastructure fund, invested in U.K. wind power assets.	BRITAIN	1.45%	RWD	GBp
GS Yuasa Corp	Battery technologies, also includes Lithium for EVs, Japan.	JAPAN	1.68%	ENS	JPY
Gurit Holding AG	Composite Materials in wind, lightens cars, planes.	SWITZERLAND	0.41%	RWD	CHF
Hannon Armstrong Sustainable Infrastructure Capital Inc	Energy efficiency, capital & finance for infrastructure.	UNITED STATES	1.71%	EEF	USD
Huaneng Renewables Corp Ltd	Large power plants, R&D into better efficiency upstream.	CHINA	1.45%	RWD	HKD
Innervex Renewable Energy Inc	Renewable power, in run-of-river hydroelectric, wind, solar.	CANADA	0.73%	ROH	CAD
Itron Inc	Meters, Utility energy monitoring, measuring & management.	UNITED STATES	1.71%	EEF	USD
JinkoSolar Holding Co Ltd	Solar, wafers through solar modules, China-based OEM.	CHINA	0.35%	RSR	USD
Kandi Technologies Group Inc	EVs, developing small gasoline and electric urban vehicles.	CHINA	0.49%	EEF	USD
Kingspan Group PLC	Buildings, innovative insulation for conservation, Ireland.	IRELAND	1.71%	EEF	EUR
Landis+Gyr Group AG	Advanced meters, modernizing grid, Switzerland.	SWITZERLAND	1.71%	EEF	CHF
Lextar Electronics Corp	LEDs and efficient lighting.	TAIWAN	0.49%	EEF	TWD
Meidensha Corp	Energy management, power generation & transmission.	JAPAN	0.49%	EEF	JPY
Mercury NZ Ltd	Clean power provider, 100% renewables hydro, geothermal.	NEW ZEALAND	0.73%	ROH	NZD
Meridian Energy Ltd	Operates hydroelectric power stations, some wind	NEW ZEALAND	0.73%	ROH	NZD
Meyer Burger Technology AG	Solar, manufacturing equipment, Switzerland and worldwide.	SWITZERLAND	0.35%	RSR	CHF
Motech Industries Inc	Solar, large producer of cells, modules, Taiwan.	TAIWAN	0.35%	RSR	TWD
NEL ASA	Hydrogen, envisions powering fuel cell vehicles renewably, Norway.	NORWAY	0.22%	ECV	NOK
Neoen SA	Renewable energy mainly solar, some wind	FRANCE	0.35%	RSR	EUR
Nibe Industrier AB	Heating & cooling, also in diverse sustainable technologies, Sweden.	SWEDEN	1.71%	EEF	SEK
NIO Inc	EVs, design, manufacture, and sale including SUVs	CHINA	1.71%	EEF	USD
Nordex SE	Wind turbines, based in Germany/Europe and sells worldwide.	GERMANY	1.45%	RWD	EUR
Northland Power Inc		CANADA	1.45%	RWD	CAD
Novozymes A/S	Biofuels, enzymes used in partnerships, Denmark.	DENMARK	1.13%	RBB	DKK
Ormat Technologies Inc	Geothermal, works too in recovered heat energy.	UNITED STATES	0.73%	ROH	USD
Orsted A/S	Sustainable wind, biomass, largest energy company in Denmark.	DENMARK	1.45%	RWD	DKK
OSRAM Licht AG	Lighting manufacturer, also automotive, semiconductors, Germany.	GERMANY	1.71%	EEF	EUR
Pattern Energy Group Inc	Wind farms, solar may be added for GW sized PPAs.	UNITED STATES	1.45%	RWD	USD
Plug Power Inc	Small fuel cells, e.g. in forklifts; drop in replacements.	UNITED STATES	0.22%	ECV	USD
PNE AG	Wind, both onshore and offshore globally.	GERMANY	0.41%	RWD	EUR
Sociedad Quimica y Minera de Chile SA	Lithium, produces a key element in advanced batteries, Chile	CHILE	1.68%	ENS	USD
REC Silicon ASA	Silicon, large solar-grade silicon producer, Norway-based and global.	UNITED STATES	0.35%	RSR	NOK
Renewable Energy Group Inc	Biodiesel, natural fats, oils, grease to biofuels.	UNITED STATES	1.13%	RBB	USD
Renewables Infrastructure Group Ltd/The	Wind Farm & Solar Park revenues assets, U.K.	GUERNSEY	1.45%	RWD	GBp
RENOVA Inc	Solar, Biomass, Wind, Geothermal in Asia.	JAPAN	0.41%	RWD	JPY
Ricardo PLC	Global Engineering, energy, environment, transportation.	BRITAIN	0.49%	EEF	GBp
Samsung SDI Co Ltd	Batteries, innovative energy storage, EVs, South Korea	SOUTH KOREA	1.68%	ENS	KRW
Scatec Solar ASA	Solar power parks worldwide.	NORWAY	1.21%	RSR	NOK
Seoul Semiconductor Co Ltd	Lighting, automotive, LEDs, South Korea	SOUTH KOREA	1.71%	EEF	KRW
Siemens Gamesa Renewable Energy SA	Wind, onshore & offshore, turbines and gearboxes, Spain	SPAIN	1.45%	RWD	EUR
Signify NV	Lighting, connected systems increasing efficiency, Netherlands.	NETHERLANDS	1.71%	EEF	EUR
Sino-American Silicon Products Inc	Solar, semi-conductor silicon wafer materials, Taiwan.	TAIWAN	1.21%	RSR	TWD
SMA Solar Technology AG	Inverters for solar, industrial scale and storage technologies, Germany	GERMANY	1.21%	RSR	EUR
SolarEdge Technologies Inc	Inverters, panel-level solar optimizers, micro-inverters.	ISRAEL	1.21%	RSR	USD
SPCG PCL	Solar, rooftops and solar farms, Thailand and Asia.	THAILAND	0.35%	RSR	THB

SunPower Corp	Solar, efficient PV panels have all-rear-contact cells.	UNITED STATES	1.21% RSR	USD
Sunrun Inc	Residential solar, leasing, PPA or purchase rooftop PV.	UNITED STATES	1.21% RSR	USD
Super Energy Corp PCL	Solar, wind, and waste to energy, Thailand.	THAILAND	0.35% RSR	THB
Takuma Co Ltd	Thermal Plants, uses biomass, palm, corn, wood wastes.	JAPAN	1.13% RBB	JPY
Tanaka Chemical Corp	Battery technologies, positive electrode materials.	JAPAN	0.48% ENS	JPY
TerraForm Power Inc	Owns and runs solar/wind, in developed nations, yieldco.	UNITED STATES	1.21% RSR	USD
Tesla Inc	Electric vehicles, solar; in EVs & energy storage.	UNITED STATES	1.71% EEF	USD
TPI Composites Inc	Wind Blades; also light-weighting for transportation.	UNITED STATES	1.45% RWD	USD
TransAlta Renewables Inc	Renewables, operating facilities in wind power, some hydro.	CANADA	1.45% RWD	CAD
Unison Co Ltd/South Korea	Wind power generation, wind parks.	SOUTH KOREA	0.41% RWD	KRW
United Renewable Energy Co Ltd/Taiwan	Solar, aiming to be vertically-integrated, Taiwan.	TAIWAN	0.35% RSR	TWD
Universal Display Corp	Organic light emitting diodes, efficient displays.	UNITED STATES	1.71% EEF	USD
Veeco Instruments Inc	Thin film equipment, for LEDs, energy efficient electronics.	UNITED STATES	0.49% EEF	USD
VERBIO Vereinigte BioEnergie AG	Biofuels, manufacturer and supplier to Germany and Europe.	GERMANY	0.32% RBB	EUR
Verbund AG	Electricity supplier, hydro, a large provider for Austria.	AUSTRIA	0.73% ROH	EUR
Vestas Wind Systems A/S	Wind, major pioneer wind turbine manufacturer, Denmark.	DENMARK	1.45% RWD	DKK
Vivint Solar Inc	Solar, one-stop installer of panels on homes in much of U.S.	UNITED STATES	0.35% RSR	USD
Voltabox AG	Lithium-ion batteries, energy storage.	GERMANY	0.48% ENS	EUR
Wasion Holdings Ltd	Metering, integrated smart energy management, China.	HONG KONG	0.49% EEF	HKD
West Holdings Corp	Solar, Japan-focused residential and commercial PV.	JAPAN	0.35% RSR	JPY
Willdan Group Inc	Energy efficiency in infrastructure, engineering.	UNITED STATES	0.49% EEF	USD
W-Scope Corp	Lithium-ion batteries, advanced separator membranes	JAPAN	0.48% ENS	JPY
Xinjiang Goldwind Science & Technology Co Ltd	Wind, large turbine manufacturer, China.	CHINA	1.45% RWD	HKD
Xinyi Solar Holdings Ltd	Clear solar glass products, solar farms, EPC, China.	CHINA	1.21% RSR	HKD

ADDITIONS

Northland Power Inc		CANADA		RWD
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DELETIONS

Energy Absolute PCL		THAILAND		RBB
Green Plains Inc		UNITED STATES		RBB
Maxwell Technologies Inc		UNITED STATES		ENS
Senvion SA		GERMANY		RWD