

Name	Description	Sector	Currency	Activity
Acciona	Operates Wind, Solar/Thermal, Hydro, Biomass plants.	RWD	EUR	SPAIN
Albioma SA	Biomass, sugarcane, hybrid combustion, cogeneration.	RBB	EUR	FRANCE
Ameresco	Energy savings, performance contracts, in renewables.	EEF	USD	US
Atlantica Yield plc	Yieldco, Contracted renewables, also transmission.	RSR	USD	SPAIN
Audax Renovables SA	Wind power, in Europe and the Americas.	RWD	EUR	SPAIN
Balard Power Systems	Fuel cells; R&D, used in transportation and more.	ECV	CAD	CANADA
Bloom Energy	Stationary fuel cells, distributed but non-renewable.	ECV	USD	US
Boralex	Renewables generation, operates wind, hydro, solar.	RWD	CAD	CANADA
BYD Co.	Batteries, potential use in EVs, rail, solar farms, more.	ENS	HKD	CHINA
Canadian Solar	Solar, vertically integrated solar manufacturer, China.	RSR	USD	CANADA
Canvest Environmental	Waste to Energy, China-focused.	RBB	HKD	CHINA
Caverion OYJ	Energy efficiency, buildings, infrastructure, Europe.	EEF	EUR	FINLAND
Contact Energy	Electric Utility, offers power from geothermal, hydro.	ROH	NZD	NEW ZEALAND
Cree Inc.	LED manufacturer power-saving, efficient lighting.	EEF	USD	US
CropEnergies AG	Bioethanol, from cereals and sugarbeet, Germany.	RBB	EUR	GERMANY
Credit Suisse Real E. Grn.	Sustainability in buildings, real estate.	EEF	CHF	SWITZERLAND
CS Wind	Wind power, both onshore, also offshore.	RWD	KRW	S. KOREA
Daqo New Energy	Solar, high-purity polysilicon for solar wafers, China.	RSR	USD	CHINA
EcoPro	Battery materials, Pollution Control catalysts, S. Korea.	ENS	KRW	S. KOREA
EDP Renovaveis SA	Wind power, among largest producers in world, Iberia.	RWD	EUR	SPAIN
Encavis AG	Solar, large solar park operator, also wind, Germany.	RSR	EUR	GERMANY
Enphase	Inverters, micro-products for solar panels, storage.	RSR	USD	US
Eolus Vind	Wind power, also consulting services for wind.	RWD	SEK	SWEDEN
Epistar	LEDs, large LED manufacturer in Taiwan.	EEF	TWD	TAIWAN
eRex Co. Ltd.	Power generation, bus / residential, biomass, Japan.	RBB	JPY	JAPAN
Everlight Electronics	LEDs, large manufacturer in optoelectronics, Taiwan.	EEF	TWD	TAIWAN
Falck Renewables SpA	Renewable wind, biomass, WtE, solar, Europe.	RWD	EUR	ITALY
First Solar	Thin film solar, CdTe low-cost alternate to polysilicon.	RSR	USD	US
GCP Infrastructure	Trust invests in renewables, based in Jersey U.K.	RSR	GBP	BRITAIN
Gigasolar Materials	Solar, conductive pastes in PV panel manufacturing.	RSR	TWD	TAIWAN
Greencoat UK Wind plc	Infrastructure fund, invested in U.K. wind power assets.	RWD	GBP	BRITAIN
GS Yuasa	Battery technologies, also Lithium for EVs, Japan.	ENS	JPY	JAPAN
Gurt Holding AG	Composite Materials in wind, lightens cars, planes.	RWD	CHF	SWITZERLAND
Hannon Armstrong	Energy efficiency, capital & finance for infrastructure.	EEF	USD	US
Innervex Renewable	Renewable power, run-of-river hydro, wind, solar.	ROH	CAD	CANADA
Itron	Meters, Utility energy monitor, measuring & manage.	EEF	USD	US
JinkoSolar	Solar, wafers through solar modules, China OEM.	RSR	USD	CHINA
Kingspan Group plc	Efficient Buildings, insulation for conservation, Ireland.	EEF	EUR	IRELAND
Landis+Gyr Group AG	Advanced meters, modernizing grid, Switzerland.	EEF	CHF	SWITZERLAND
Lextar Electronics Corp	LEDs and efficient displays and lighting.	EEF	TWD	TAIWAN
Meidensha Corp	Energy management, power generation & transmission.	EEF	JPY	JAPAN
Mercury NZ	Clean power, 100% renewable hydro, geothermal.	ROH	NZD	NEW ZEALAND
Meridian Energy	Hydroelectric power stations, some wind, New Zealand.	ROH	NZD	NEW ZEALAND
Nel ASA	Hydrogen, fuel cell vehicles, renewably, Norway.	ECV	NOK	NORWAY
Neeo SA	Renewable energy mainly solar, some wind.	RSR	EUR	FRANCE
Nibe Industrier AB	Heating & cooling, sustainable technologies, Sweden.	EEF	SEK	SWEDEN
Nio	EVs, design, manufacture, and sale including SUVs	EEF	USD	CHINA
Nordex SE	Wind turbines, based in Germany/Europe, worldwide.	RWD	EUR	GERMANY
Northland Power	Wind, solar, biomass; power producer, Canada.	RWD	CAD	CANADA
Novozymes A/S	Biofuels, enzymes used in partnerships, Denmark.	RBB	DKK	DENMARK
Ormat	Geothermal, works too in recovered heat energy.	ROH	USD	US
Orsted A/S	Sustainable wind, also biomass, thermal, Denmark.	RWD	DKK	DENMARK
Plug Power	Small fuel cells, e.g. in forklifts; drop in replacements.	ECV	USD	US
Powercell Sweden	Fuel cells, transportation, marine, stationary uses.	ECV	SEK	SWEDEN
Renewable Energy Group	Biodiesel, natural fats, oils, grease to biofuels.	RBB	USD	US
Renewables Infrastructure	Wind Farm & Solar Park revenues assets, U.K.	RWD	GBP	BRITAIN
Renova	Wind, Solar, Biomass, power generation in Asia.	RWD	JPY	JAPAN
Ricardo plc	Global Engineering, energy, environment, transport.	EEF	GBP	BRITAIN
Samsung SDI	Batteries, innovative energy storage, EVs, South Korea.	ENS	KRW	S. KOREA
Scatec Solar ASA	Solar power parks worldwide.	RSR	NOK	NORWAY
Siemens Gamesa	Wind, onshore & offshore, turbines, gearboxes, Spain	RWD	EUR	SPAIN
Signify NV	Lighting, systems increasing efficiency, Netherlands.	EEF	EUR	NETHERLANDS
Sino-American Silicon	Solar, semi-conductor silicon wafer materials, Taiwan.	RSR	TWD	TAIWAN
SMA Solar Technologies	Inverters for solar, industrial scale storage, Germany.	RSR	EUR	GERMANY
Sociedad Quimica Chile	Lithium, a key element in advanced batteries, Chile.	ENS	USD	US
Solaria Energia	Solar, renewable power generation, Iberia.	RSR	EUR	SPAIN
SolarEdge	Inverters, panel-level solar optimizers, micro-inverters.	RSR	USD	US
Sunnova	Residential solar and energy storage installation.	RSR	USD	US
SunPower	Solar, efficient PV panels with rear-contact cells.	RSR	USD	US
Sunrun	Residential solar, leasing, PPA or purchase rooftop PV.	RSR	USD	US
Terna SpA	Transmission of electricity, increasingly in renewables.	EEF	EUR	ITALY
TerraForm Power	Owns runs solar/wind, in developed nations, yieldco.	RSR	USD	US
Tesla	Electric vehicles, solar; in EVs & energy storage.	ENS	USD	US
Tilt Renewables	Wind Farms, Australia and New Zealand, some solar.	RWD	NZD	NEW ZEALAND
TPI Composites	Wind Blades; also light-weighting for transportation.	RWD	USD	US
TransAlta Renewables	Renewables, operating wind power, some hydro.	RWD	CAD	CANADA
Universal Display	Organic light emitting diodes, efficient displays.	EEF	USD	US
Veeco Instruments	Thin film equipment LEDs, energy efficient electronics.	EEF	USD	US
Verbio Vereinigte BioEn.	Biofuels, manufacturer supplier to Germany, Europe.	RBB	EUR	GERMANY
Verbund AG	Electricity supplier, hydro, a large provider for Austria.	ROH	EUR	AUSTRIA
Vestas Wind Systems A/S	Wind, wind turbine manufacturing & services, Denmark.	RWD	DKK	DENMARK
Vivint Solar	Solar, one-stop installer direct to homes sales model.	RSR	USD	US
West Holdings	Solar, Japan-focused residential and commercial PV.	RSR	JPY	JAPAN
Willdan Group	Energy efficiency in infrastructure, engineering.	EEF	USD	US
Xinjiang Goldwind	Wind, large turbine manufacturer, China.	RWD	HKD	CHINA
Xinyi Energy Holdings	Solar Farms, a spin-off from Xinyi solar glass, China.	RSR	RSR	CHINA
Xinyi Solar Holdings	Solar, ultra-clear glass products, China.	RSR	HKD	CHINA

**Changes to NEX Index for Q2 2020:**  
**2 NEX ADDITIONS for Q2 2020: ANA.MC; TRN.MI**

**Acciona (ANA.MC)**  
**Terna SpA (TRN.MI)**

**6 NEX DELETIONS for Q2 2020**  
**China High Speed Transmission (0658.HK)**  
**Kandi Technologies (KNDLOQ)**  
**Meyer Burger (MBTN.S)**  
**Seoul Semiconductor (046890.KQ)**  
**Takuma Power (6013.T)**  
**United Renewable Energy (3576.TW)**

**WEIGHT EACH COMPONENT**  
**1.14942529**  
87 stocks/100 = Individual Weights for Q2 2020

87 Stocks for Start of Q2 2020.		QUAN	% Sector Weight
NEX SECTOR WEIGHTS	SECTOR		
Energy Conversion	ECV	5	5.7%
Energy Efficiency	EEF	20	23.0%
Energy Storage	ENS	6	6.9%
Renewables - Biofuels &	RBB	7	8.0%
Renewables - Other	ROH	6	6.9%
Renewable - Solar	RSR	23	26.4%
Renewable - Wind	RWD	20	23.0%
		87	100.0%