Two ETFs Looking For a Revival

As we approach the waning half of the second quarter, there are a couple of ETFs that would likely prefer to put the first-half behind them.

The iShares Dow Jones U.S. Healthcare Provider Fund(IHF - Cramer's Take - Stockpickr) and the PowerShares WilderHill Clean Energy Fund(PBW - Cramer's Take - Stockpickr) represent two sectors of the market that experienced particularly rough going in the early part of the year.

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A Brighter Outlook?

The clean energy play has proven to be a rocky road as many players in this space are chasing lofty expectations. It appears that there is a fair amount of upside potential in the sector though.

"Some of the clean energy technologies are not extremely <u>cost-effective</u> yet," concedes Tony Welch, a portfolio manager at Sarasota Capital Strategies who specializes in ETFs.

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For investors looking to get into clean energy, Welch also likes the **PowerShares Global Clean Energy Fund** (<u>PBD</u> - <u>Cramer's Take</u> - <u>Stockpickr</u>) due to the international exposure that the ETF affords its investors. The <u>fund</u> has top holdings that include **REpower Systems**, **Nordex** and **Q-Cells**.